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# Defense Acquisition Trends 2021: A Preliminary Look

McCormick, Rhys; Sanders, Greg; Hunter, Andrew

Monterey, California. Naval Postgraduate School

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# Defense Acquisition Trends 2021: A Preliminary Look

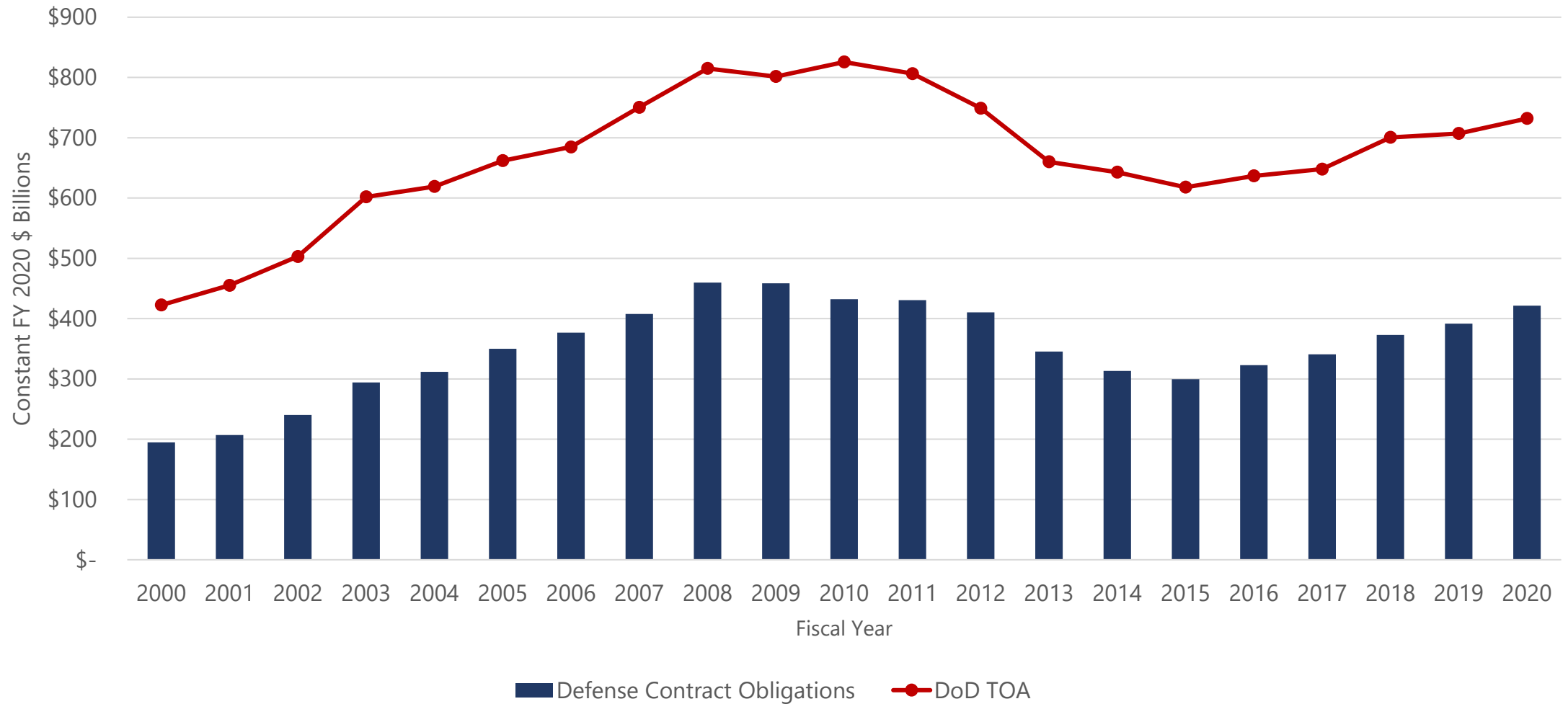
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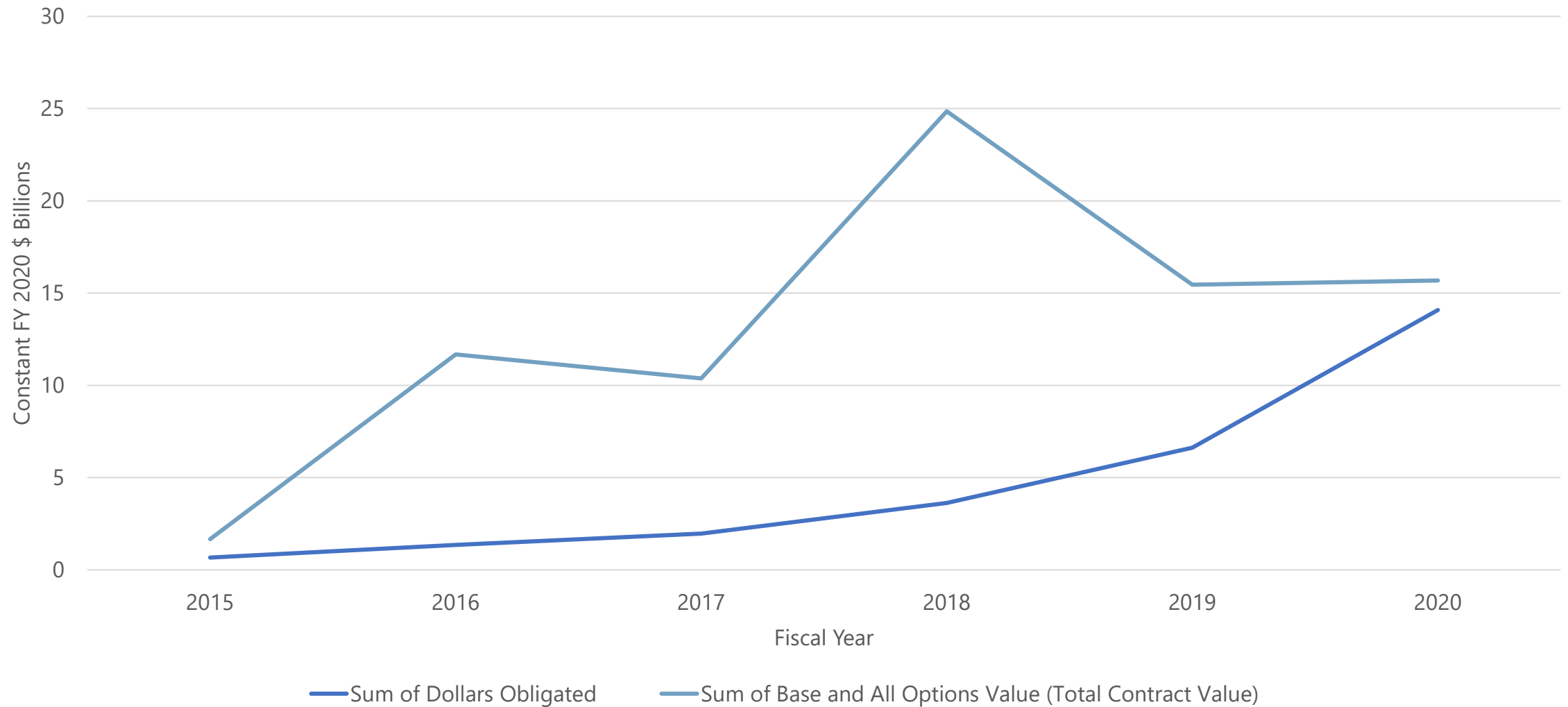
# Defense Contract Obligations v. Total Obligational Authority (TOA) 2000-2020



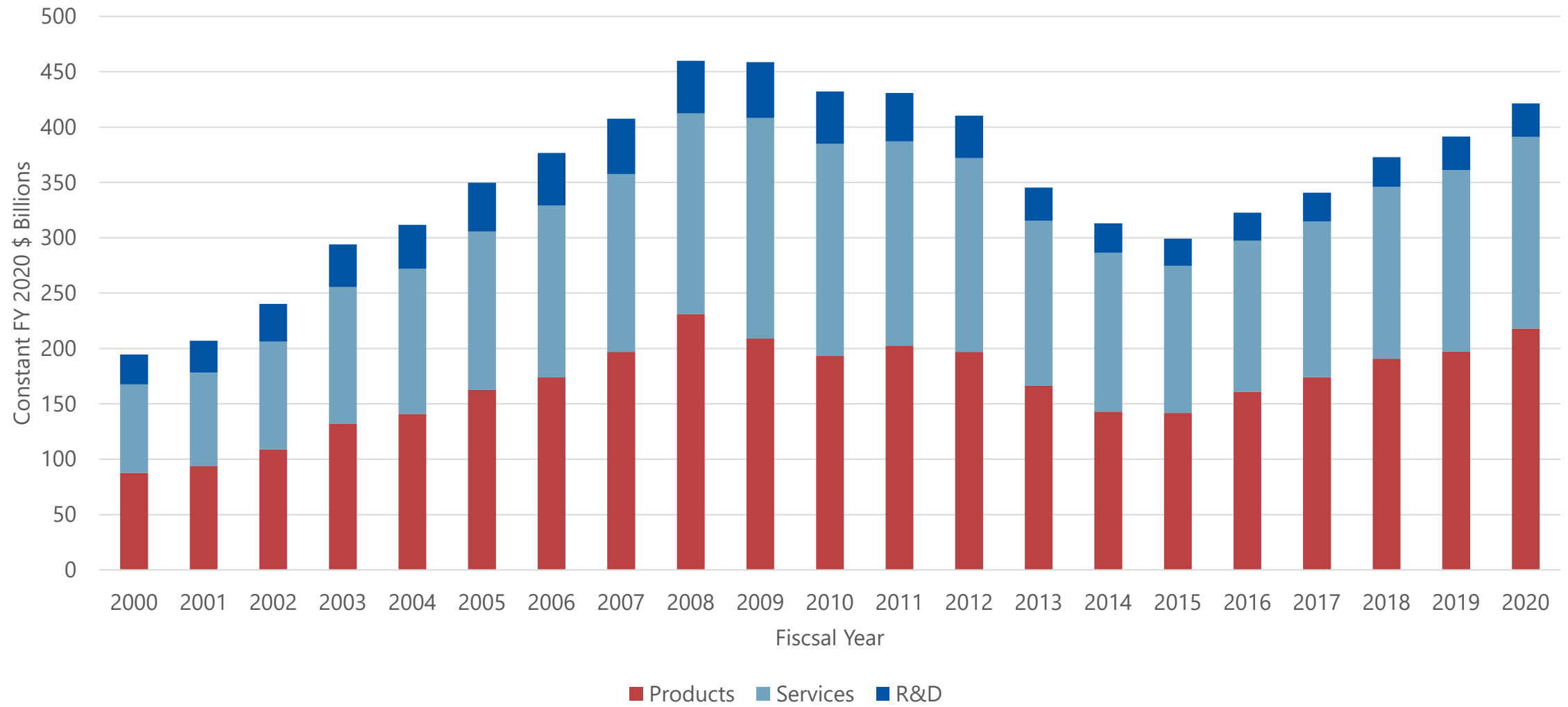
# Research Questions

- Area: Has there been a significant shift in DOD investment between and within the areas of products, services, and research and development (R&D) to reflect the 2018 National Defense Strategy priorities?
- Platform Portfolio: Have there been significant changes across the different sectors of the defense industrial base?
- Components: Have there been significant shifts in defense contracting trends between the major DOD components?

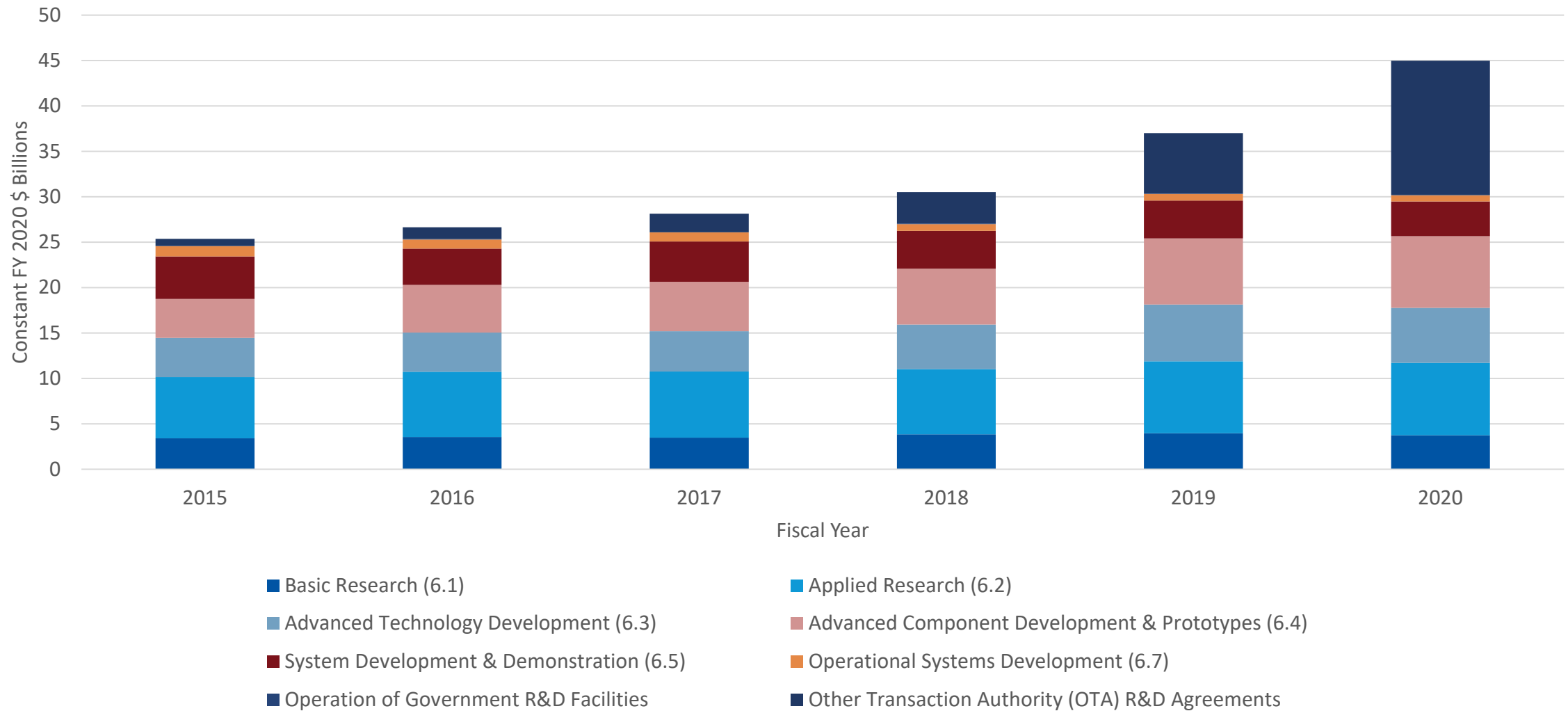
# Defense OTA Obligations, 2015-2020



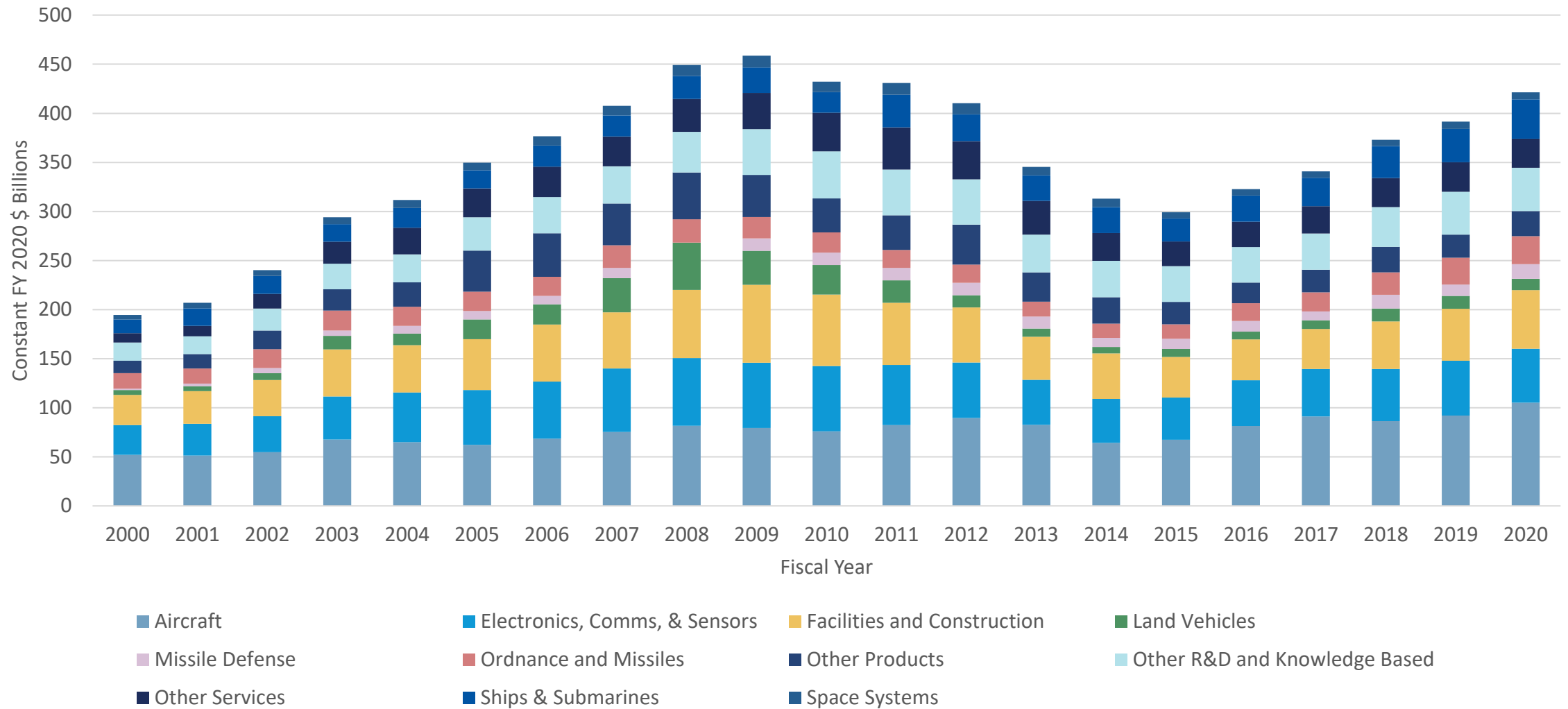
# Defense Contract Obligations by Area, 2000-2020



# Defense R&D Obligations by Stage of R&D, 2015-2020

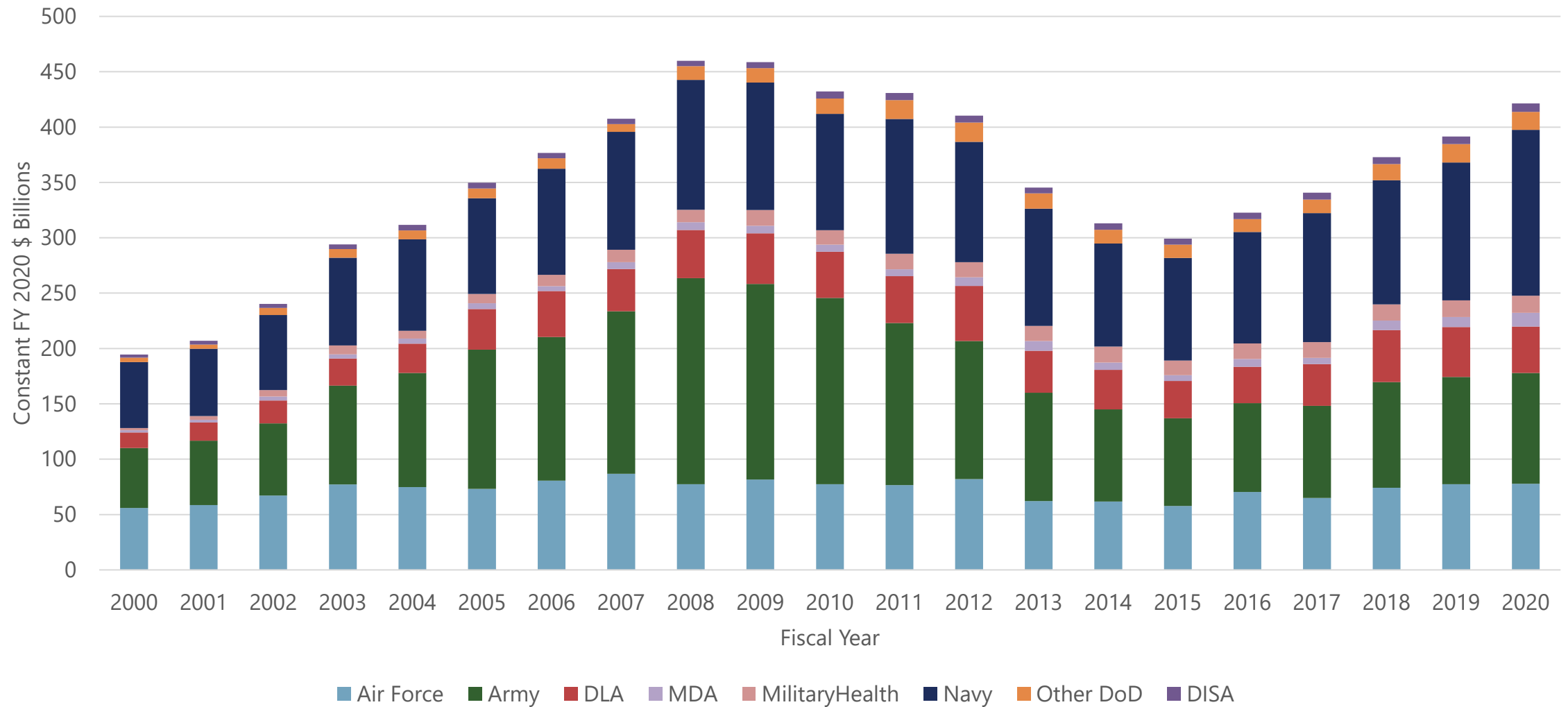


# Defense Contract Obligations by Platform Portfolio, 2000-2020

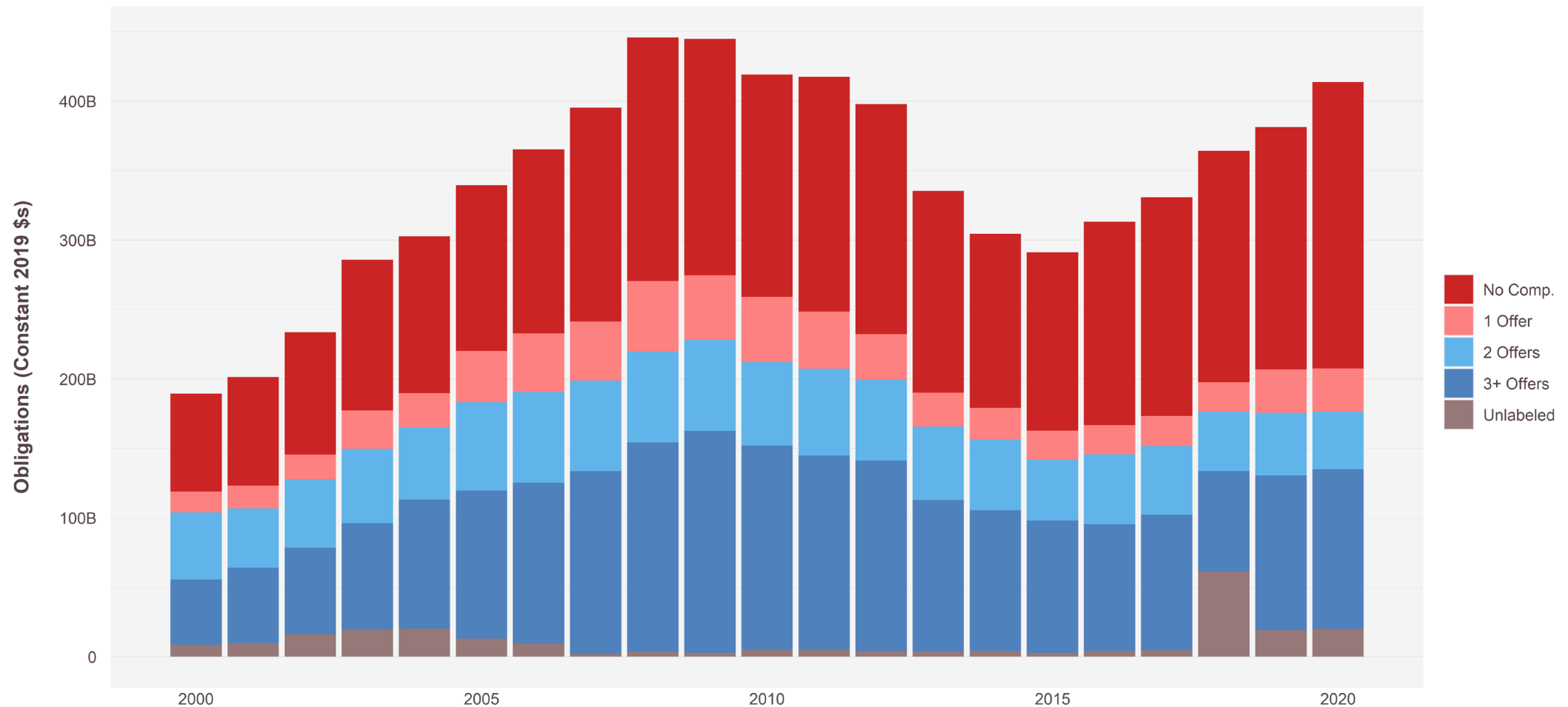




# Defense Contract Obligations by Component, 2000-2020



# Defense Contract Obligations by Competition, 2000-2020



Source: FPDS; CSIS analysis

Note: Number of offers imputed for single-award vehicles starting in FY2018.



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